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आज़ादी का
अमृत महोत्सव



**INVEST
MADHYA
PRADESH**

GLOBAL INVESTORS SUMMIT

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Textile & Garment

MADHYA PRADESH THE FUTURE READY STATE



Global Overview

- ▶ Global textile & apparel market is valued at US\$ 869 Bn in 2021-22, expected to grow at CAGR of 3.5%
- ▶ At the current CAGR, forecasted Global Textile & Apparel market to reach US\$ 1000 Bn by 2025-26

▶ Top 5 textile Exporting countries :

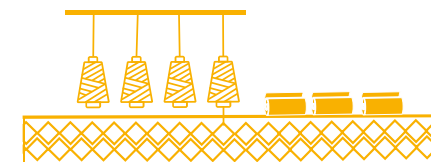


▶ China	US\$ 263 Bn	33.6%
▶ Germany	US\$ 39 Bn	5.0%
▶ Italy	US\$ 36 Bn	4.7%
▶ Vietnam	US\$ 36 Bn	4.7%
▶ India	US\$ 31 Bn	4.0%

▶ Top 5 textile Importing countries :



▶ USA	US\$ 119 Bn	16.5%
▶ Germany	US\$ 55 Bn	7.7%
▶ Japan	US\$ 37 Bn	5.2%
▶ UK	US\$ 32 Bn	4.5%
▶ China	US\$ 31 Bn	4.4%



Indian Overview

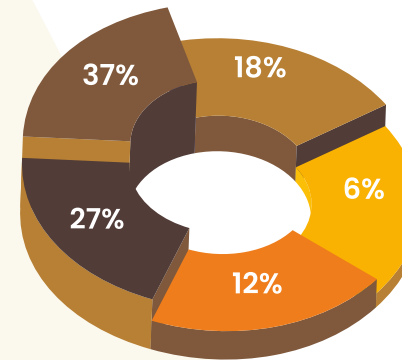
India's textile and garments exports (including handicrafts) stood at US\$ 44.4 billion in FY22, a 41% increase YoY.

India is the 5th largest exporter of Textiles & Apparel and holds 4% share of the global trade in the sector

95% of the world's hand-woven fabric comes from India

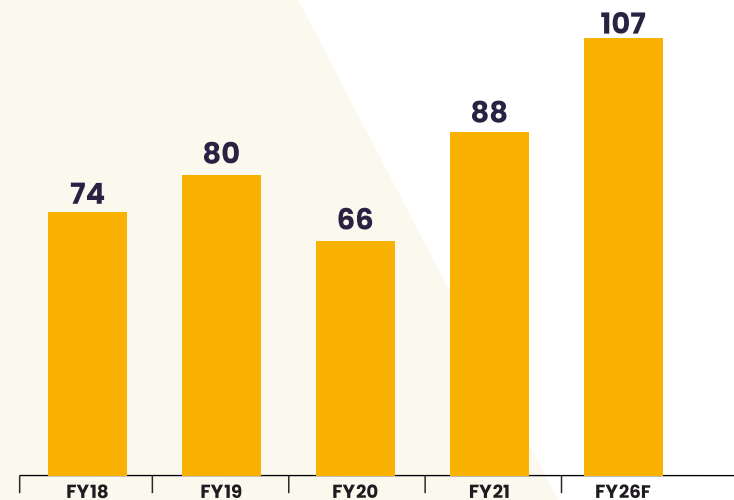
Madhya Pradesh, Tamil Nadu, Gujarat, Rajasthan, West Bengal, Maharashtra, Uttar Pradesh are major textile hubs

Country-wise export share (2021-22)



USA
EU
UAE
Bangladesh
Others

Domestic textile and apparel industry in India (US\$ billion)



Strong global demand from India

India's textile and apparel industry contributed 7% to the industry output (by value).

The Indian textile and apparel industry contributed 2% to the GDP and 12% to export earnings.

India's exports of textiles and apparel are expected to reach \$100 bn in the next 5 years, growing at a CAGR of 11%

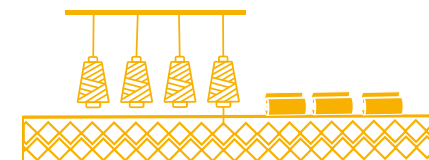
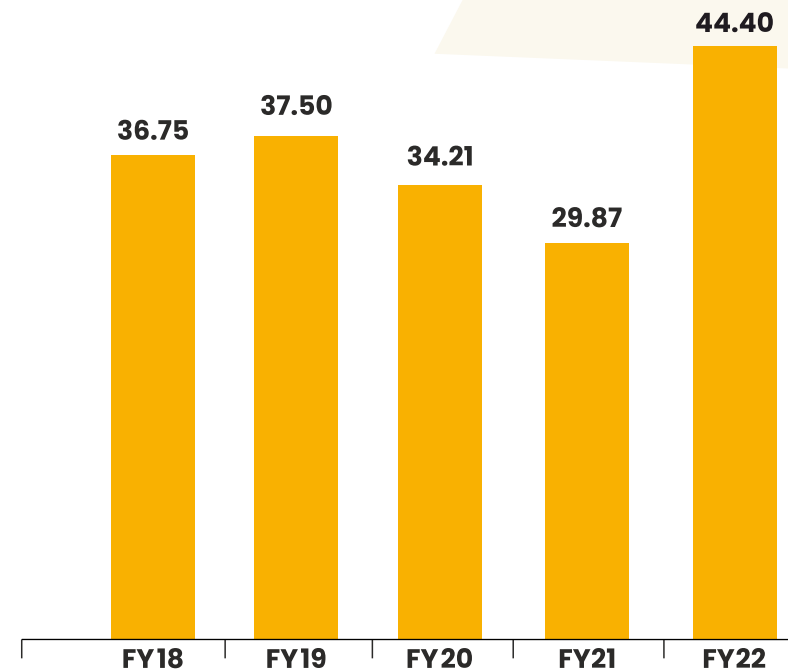
India recorded its highest textile exports of US\$ 44.4 billion in FY22, a 41% increase from FY 21"

Trade agreements with Mauritius, Japan, Malaysia, Singapore, Thailand, Australia and UAE would open infinite opportunities

Africa and Latin America could be the potential markets for Indian textile in coming decade

Source: Budget 19-20, Annual Report on Indian textile and Apparel industry

Growing textile and clothing exports from India (US\$ billion)



Madhya Pradesh Overview



Madhya Pradesh Overview

Textile & Garment hubs



MP ranks 6th in cotton production (19-20)



Textiles industry is one of the key sector of Madhya Pradesh



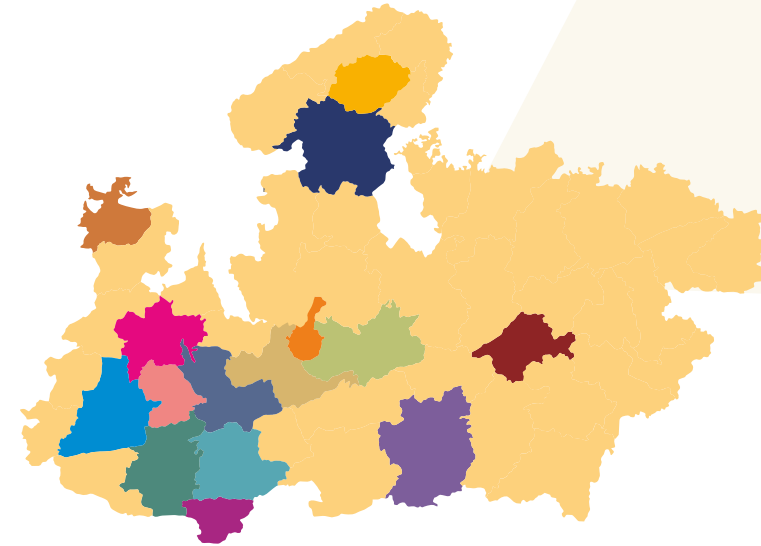
Major centres for textile industry : Indore, Bhopal, Ujjain, Dhar, Dewas, Khargone, Khandwa, Burhanpur, Gwalior, Jabalpur, Chhindwara, Sehore And Raisen



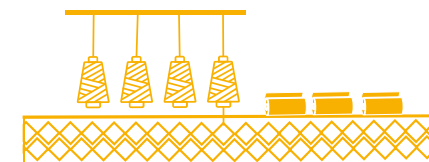
Textiles companies have invested in both greenfield and brownfield projects



MP has witnessed more than 25k investment in Textile & Garment Sector over the period of time

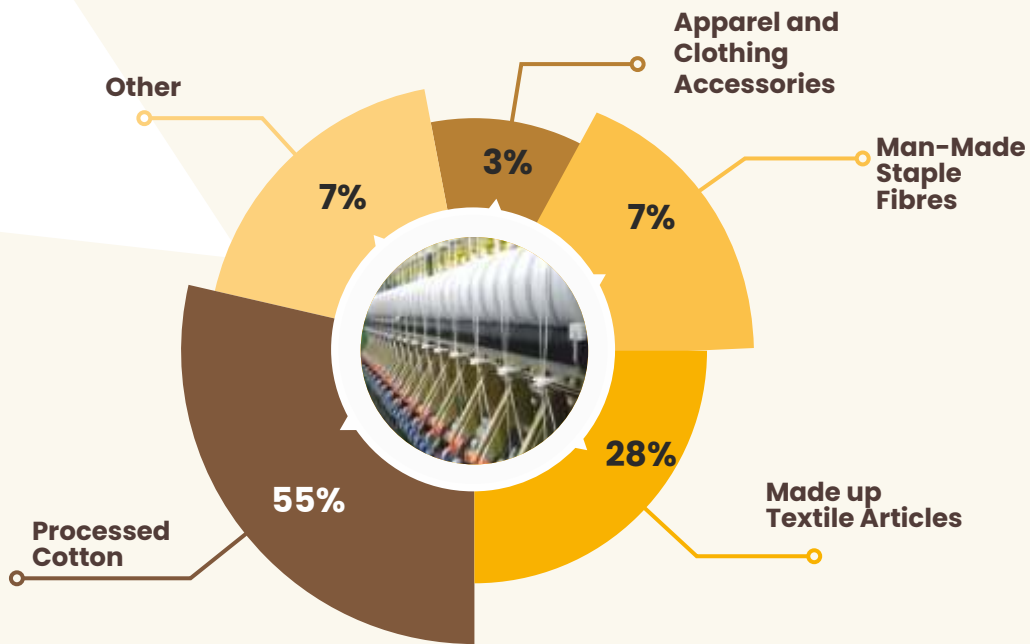


Gwalior	Dhar	Khandwa
Shivpuri	Indore	Burhanpur
Neemuch	Dewas	Chhindwara
Ujjain	Khargone	Jabalpur
Bhopal	Sehore	Raisen

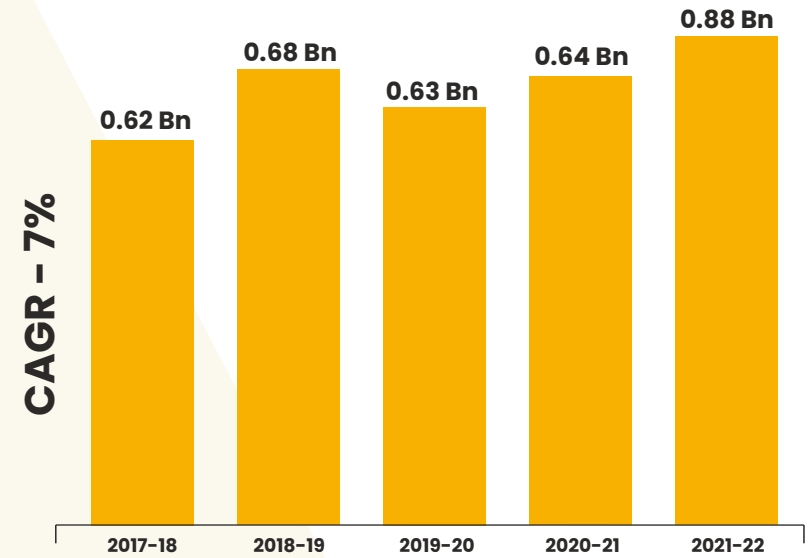


Madhya Pradesh Overview

Exports of Textile & Apparels from MP



Growing textile and Apparel exports from MP (In USD Billion)



Major textile export markets of MP



USA



UK



Saudi Arabia

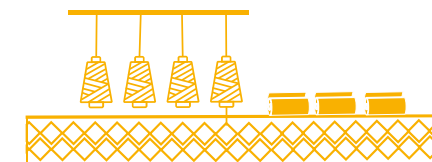
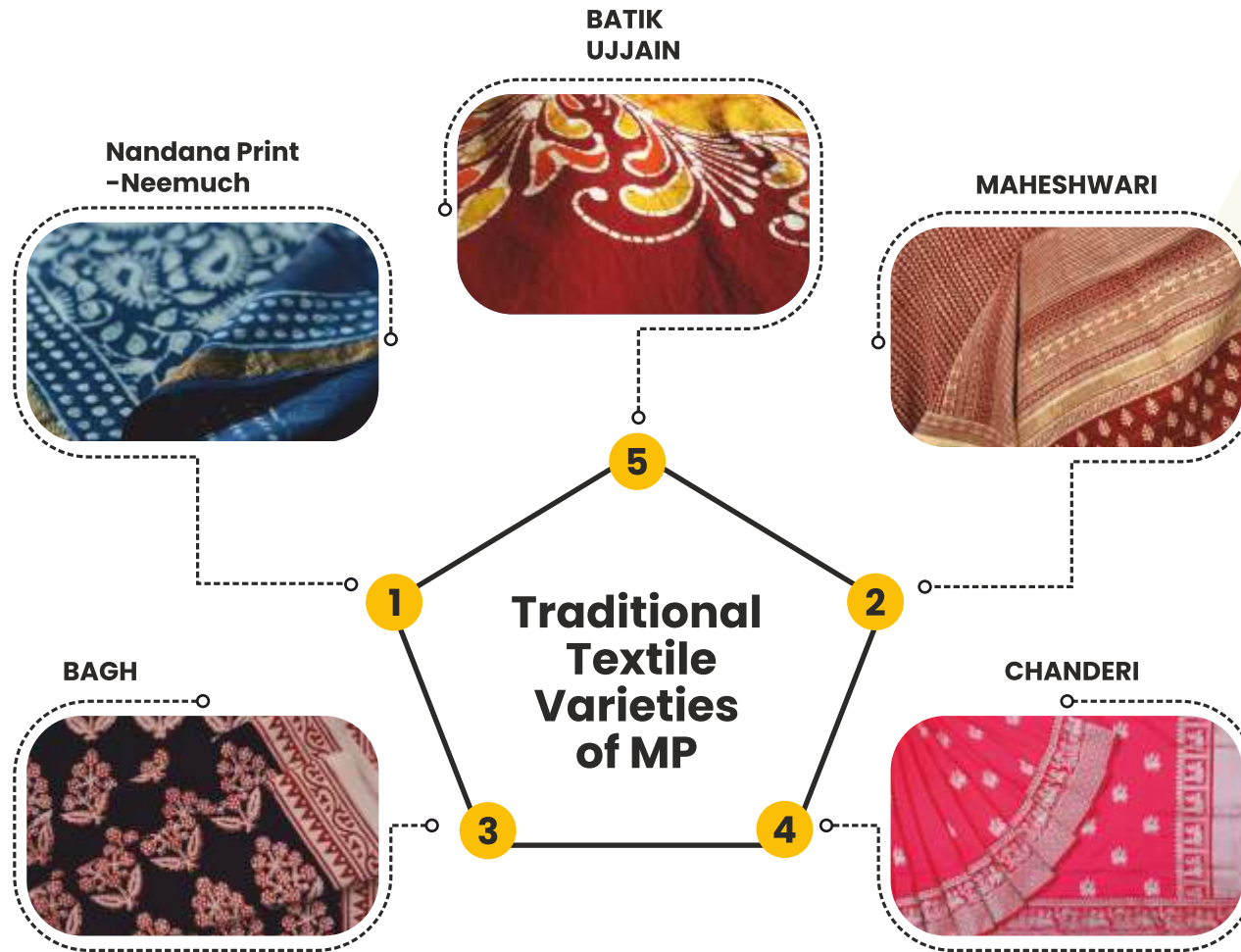


Bangladesh



Turkey

Madhya Pradesh Traditional Textile



Increasing Demand of Organic Cotton

India's organic cotton production increased by 142% last year

India produces 51% of global organic cotton

Key facts about Organic Cotton Production in MP

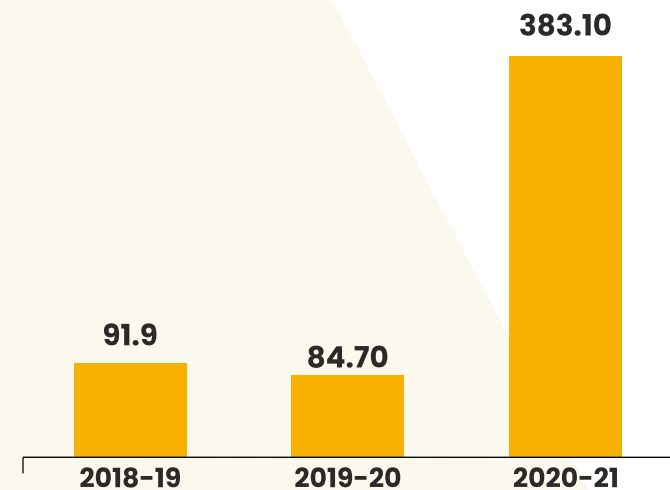


38% of India's Organic Cotton is produced in Madhya Pradesh (Last Four Years)

MP has witnessed 60% CAGR in organic cotton production during last three years

Organic textiles is a High Value, Premium product

Year wise Organic Cotton Production in MP Quantity in (000 MT)



Textile & Garment Ecosystem in Madhya Pradesh

Traditional Textile

- ▶ MP is home to traditional textiles like Chanderi, Tussar Maheshwari, Bagh Print, Hand-block Print, Batik Print etc.



Conducive Ecosystem

- ▶ More than 60 large textile mills, thousands of looms & millions of spindles operating in MP



Cluster Development

- ▶ Readymade garment cluster and apparel cluster in Indore with over 200 operating units
- ▶ Garment & Fashion Design Cluster in Jabalpur with over 200 units
- ▶ Readymade garment park in Dukool, Gwalior in 20 Hectare



Institutional Support

- ▶ Textile and Design focused technological institutes
- ▶ Presence of NIFT Bhopal, NID Bhopal, IITDM, Jabalpur
- ▶ Apprenticeship of University students at industries

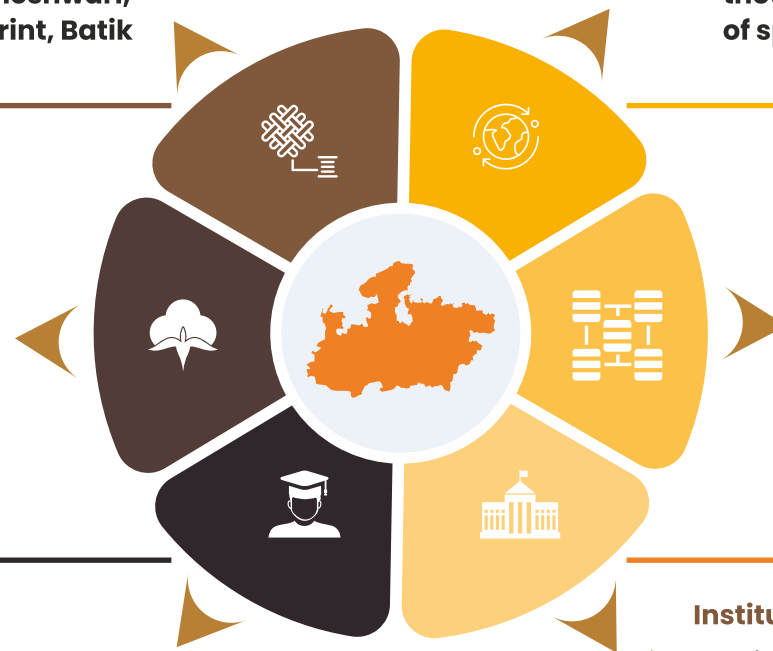


- MP has abundant raw materials
- ▶ Cotton production : ~ 31,700 MT
 - ▶ Silk production: ~ 200 MT



Skilled Manpower

- ▶ Readily available skilled manpower at competitive prices
- ▶ Customized land parcels near urban centres for workforce catchment
- ▶ More than 40 lakh female living in major cities of MP
- ▶ Disciplined and Efficient labour; man-days lost is less than 1% of total available mandays



Skilled Environment Of Madhya Pradesh

- ▶ State houses 14 Institutes featured in the Top 100 Ranking of 'NIRF 2022' across various genres
- ▶ Every year more than 2 lakh technical graduates (Engineering & Management + Diploma+Vocational Courses) pass out from state-based institutions
- ▶ India's 1st International industry-focused skilling institute "Global Skills Park" is being set up in Bhopal with the help of Govt. of Singapore
- ▶ Various private universities offering skill-based training courses in the state such as Symbiosis, NMIMS amongst others
- ▶ Industry oriented customized courses are available in ITIs



Added Advantage of MP

- ▶ **Madhya Pradesh received the highest amount of investment under their production linked incentive (PLI) scheme for the textile sector (INR 3,513 crore)**

- ▶ **To promote entrepreneurs in apparel manufacturing, Government of India has sanctioned Apparel Incubation centre in Gwalior**



- **MP is home to cleanest city of India, Indore which is attracting lot of skilled manpower**
- **Central location of MP provides an edge with equidistant from every corner of India.**
- **MP is witnessing highest growth rate in the country**
- **MP offers highest incentives for garment sector units**
- **Customized package is available for Investment above INR 25 Crore for apparel sector & above INR 100 Crore for Textile sector**
- **MP is home to world largest spun-dyed specialty fibre unit & world's largest standalone terry towel manufacturing unit**
- **Cost of company for manpower is cheaper by 30-35% in MP**

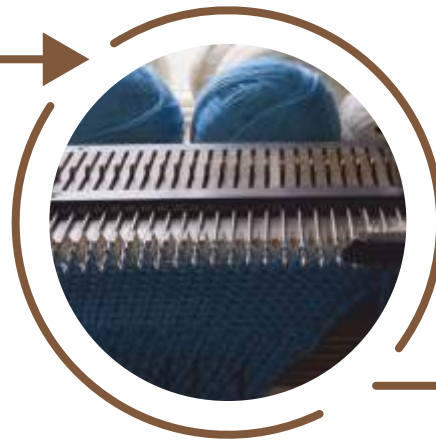
Investment Opportunities in MP

Weaving & Knitting Units

Ideal Locations –
Malwa-Nimar, Bhopal,
Chhindwara, Burhanpur,
Jabalpur etc.

Machine Manufacturing Units

Ideal locations –
Engineering Cluster
Bhopal, Mandideep,
Pithampur, Gwalior etc.

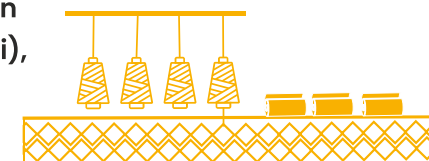


Ginning & Spinning Units

Ideal Locations –
Sehore, Raisen, Indore, Bhopal, Neemuch,
Barwani, Dewas, Burhanpur, Chhindwara,
Khandwa, Khargone, Pithampur, Ujjain, etc.

Dyeing & Finishing Units

Ideal locations –
Pithampur and Ujjain
(Vikram Udhypuri),
Bhopal etc.



Journey of Textile Sector in MP

Investment ₹ 2541 Cr

Investment ₹ 2082 Cr

Major Expansions
Investment ₹ 1202 Cr

Investment ₹ 4140 Cr



Bhopal, Indore
Sehore

2020

2022

2006-08



Raisen, Dhar
Sehore

2012-14



Raisen, Dhar,
Sehore, Guna,
Khargone,
Bhind

2017-18



Raisen, Dhar,
Sehore

2020

2021



Neemuch, Ujjain,
Raisen, Pithampur
Sehore

Raisen, Dhar,
Sehore

2009-11



Raisen, Dhar,
Sehore, Guna,
Rajgarh,
Khargone

2015-16



Raisen, Dhar,
Sehore, Khargone,
Burhanpur

2019



Morena, Raisen,
Sehore, Ujjain,
Neemuchh,
Bhopal, Indore

Investment ₹ 2600 Cr

Investment ₹ 2698 Cr

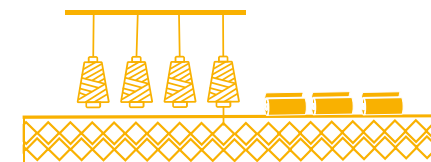
Investment ₹ 504 Cr

Investment ₹ 5920 Cr

Investment ₹ 1148 Cr

and the Journey Continues...

 Composite
  Spinning
  Readymade Garment
  Technical Textile



Industrial Promotion Policy

Key Highlights of Incentives available for Textile Sector

- ▶ **Investment Promotion Assistance: Tax delinked investment assistance upto 40% of investment in plant and machinery**
 - ▶ Incentive on Employment generation: Upto 1.5 times
 - ▶ Benefits to Export oriented units: Upto 1.2 times
- ▶ **Interest Subsidy for Textile industry**
- ▶ **Infrastructure Development Assistance for creating power, water and approach road**
- ▶ **Green Industrialization Assistance for establishing Waste Management Systems like ETP, STP, ZLD, etc.**
- ▶ **Provision for Power Tariff Rebates and Electricity Duty Exemptions**
- ▶ **Reimbursement of Patent charges**
- ▶ **Incentives on offering employment to person with disabilities**
- ▶ **Customized package available for investments for all mega scale industrial units**



Industrial Promotion Policy

Key Highlights of Incentives available for Apparel/Garment Sector

- ▶ **Investment Promotion Assistance: Tax delinked investment assistance upto 40% of investment in plant and machinery**
- ▶ **Interest Subsidy for Textile industry**
- ▶ **Infrastructure Development Assistance for creating power, water and approach road**
- ▶ **Green Industrialization Assistance for establishing Waste Management Systems like ETP, STP, ZLD , etc**
- ▶ **Provision for Power Tariff Rebates and Electricity Duty Exemptions**
- ▶ **Additional benefits to Export oriented units**
- ▶ **Employment Generation Assistance**
- ▶ **Concession in the development fee for taking lease land in the industrial area**
- ▶ **Reimbursement of Stamp Duty and Registration Fee**
- ▶ **Maximum incentives to the tune of 200% of investment in plant and machinery**
- ▶ **Reimbursement of Patent charges**
- ▶ **Incentives on offering employment to person with disabilities**
- ▶ **Customized package available for investments for all mega scale industrial units**
- ▶ **Skill development and training expenses reimbursement**

Key Establishments in MP



Contact Us

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