



विदेश व्यापार महानिदेशालय DIRECTORATE GENERAL OF FOREIGN TRADE





## **Shajapur** Madhya Pradesh

# **DISTRICT EXPORT PLAN**





#### Acknowledgement

This is the first mammoth exercise of its kind which sought the involvement of all export related trade bodies, departments of state and central governments.

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Dinesh Jain (IAS) Collector & District Magistrate Shajapur



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"Each district of our country has a potential equal to that of one country, each of our districts has the capacity equal to a small country in the world. why should each district not think of becoming an export hub? Each of our districts has a diverse identity and potential for global market"

Hon'ble Prime Minister

on Independence Day Speech 15.08.2019



#### 1. Background

#### 1.1. About MP Industrial Development Corporation (MPIDC)

Madhya Pradesh is one of the fastest growing States of India. Since its formation in 1956, Madhya Pradesh has grown from being an agriculture and mining-based economy to an industry/ services-based economy. The state has a well-built infrastructure that has attracted investments in various sectors. The emergence of industrial goods among the top export items is an indication of rise in the industrial sector of Madhya Pradesh.

MP Industrial Development Corporation (MPIDC) is Madhya Pradesh Government's trade promotion and investment attraction Nodal Agency. In order to implement the vision of the Prime Minister of India, a State Level Export Promotion Committee (SLEPC) headed by the Chief Secretary has been constituted and Export Commissioner of Madhya Pradesh has been appointed as the convener of SLEPC to draw appropriate export action plan for the State.

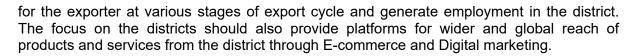
Thus, Export Facilitation Cell has been constituted in MPIDC by deploying trade advisors and analysts to assist department in conceptualization, implementation and monitoring of export promotion program in the state. To take this initiative forward MP Trade Portal and Export Helpline has been launched by Hon'ble Chief Minister of the state.

The Cell envisages the following activities:

- Export Facilitation cell will conduct virtual outreach programmes with all the districts of Madhya Pradesh and will provide necessary support to the stakeholders.
- Plan export boot camps in the select districts to create awareness and to assist district authorities to achieve their export related objectives
- To develop and manage Trade Intelligence Platform MPTradePortal.org for providing guidance and support to new and existing exporters in context of information about export opportunities, procedure for setting up an industry & approvals required.
- Interaction with global and domestic stakeholders, international trade agencies and international communities to prepare roadmap for export promotion

#### 1.2. Brief description of District as Export Hub

The objective is to enable MSMEs, farmers and small industries to get benefit of export opportunities in the overseas markets and shift focus on District led Export Growth for selfsufficiency and self- reliance. It should attract investment in the district to boost manufacturing and exports and provide ecosystem for Innovation/ use of Technology at District level to make the exporters competitive. It should also help reduce transaction cost



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#### 1.3. Rational for District Export Plan

District Export Plan is a comprehensive plan for the district, which aims to realize the vision of creating export centric economic development through limited but sustainable & interventions, targets specifically at the district level.

The creation of institutional framework in the form of SEPC and DEPC will further consolidate the efforts for export promotion and trade facilitation through single window to provide accessible information and support to exporters. The implementation of District Export Action Plans will lead to improvement in trade logistics and infrastructure, information dissemination among local business to scale up and start exporting. The quantifiable targets identified in the DEAPs will guide the various government agencies both at the Central and the State/UT to work collectively at resolving issues faced by exporters of the district.

The District Export Action Plan will include clear identification of products (goods and services) with export potential in the district. The plan may include institutional/other regulatory responsibilities. specifics policy, and operational reform of and infrastructure/utilities/logistics interventions required across the entire chain from producer/farm to the export destination also to cover aspects like production, productivity/competitiveness, improvements required in design, tie up of producers with exporters, aggregation, sorting, testing, certification, packaging, transportation through cold chain or otherwise, import export formalities, fulfilment of destination countries standards etc. It will also include identifying bottlenecks/Issues in GI production, registration, marketing and its exports.

The plan may also include the support required by the local industry in boosting their manufacturing and exports with impetus on supporting the industry from the production stage to the exporting stage informative material on various incentives provided by the Government of India and the respective State Government may disseminate to the industry and other potential exporters.



District Export Promotion Committee



2. Constitution of District Export Promotion Committee (DEPC)



#### 2.1. Role of DEPC

District Export Promotion Committees (DEPCs) to be constituted in each District. DEPCs may be headed by DM/Collector/DC/District Development Officer of the District and cochaired by designated DGFT Regional Authority. All key officers related to agriculture, horticulture, livestock, fisheries, handicrafts, handlooms and industry in the district and the Lead Bank Manager along with key Export Promotion Councils, Quality and Technical Standards Bodies, Government of India departments like MSME, Heavy Industry, Revenue and Textiles will be part of the DEPC.

DEPC will focus on the specific actions required to support local exporters / manufacturers in producing exportable products in adequate quantity with the requisite quality reaching potential buyers outside India. The primary function of the DEPC is to prepare and act on District Specific Export Action Plans in collaboration with all the relevant stakeholders.

#### 2.2. Methodology for selecting products for exports

#### Meetings of DLEPC

DLEPC meeting is being regularly held in the district under chairmanship of Deputy Commissioner (District Collector), Co-chair with DGFT Officers, General Manager of DIC as convener with other members.

Representatives of Industrial Associations in the districts, Export Promotion Council is Federation of Indian Exports (FIEO), Engineering Export Promotion Council (EEPC), major industrial groups, leaders of industrial clusters, officials related to banks and industrial departments were presented in the meeting.

Long discussion was held on topic of Central and State government policies, problems in the state and districts related to industries and exports.

After deliberations, the committee identified various sector/products as focus products for exports from the district which is discussed in the next section.

#### Export Data of the State and District

Directorate General of Commercial Intelligence and Statistics is the repository of trade data of India. We have analysed last 10 years' data of exports from the state. We have compared the export potential with district infrastructure.

#### Export Data of India and the World

Directorate General of Commercial Intelligence and Statistics is the repository of trade data of India. WTO through Trade map is repository of data of world trade. We have analysed both in terms of growth of export products.

#### Experience of Departments and Officers

DGFT from Central Government and District Industries Centre from State Government are the bodies working at the ground level for industries and exports. Officers of the departments have wide experience of the market, products along with their strengths and weaknesses.

#### Swot Analysis of the Product

DGFT has done SWOT (Strength, Weakness, Opportunities and Threats) analysis of every product produced in the region with comparative studies. By calculating, analysing, taking inputs



from all stake holders. DLEPC sorted out products for exports from the districts. Detailed analysis of the products has been described in next chapters.



# कार्यालय कलेक्टर जिला-शाजापुर म.प्र. 2021-22/1737 हाजापुर दिनांक 11/10/2021

क्रेमाकतक/उद्यान/-2/2021-22/1737

-आदेश-

-जापरा-अपर मुख्य सचिव किसान कल्याण तथा कृषि विकास विभाग भोपाल का आदेश क्रे.बी-15-13/2019/14-2 भोपाल दिनांक 26-08-2021 के परिपालन में कृषि निर्यात नीति के क्रियान्वयन हेतु संदर्भित पत्र के बिन्दु क्रमांक 3 अनुसार जिला स्तरीय क्लस्टर सुविधा समिति (CFC) का गठन निम्नानुसार किया जाता है। अवलोकनार्थ।

क्रं	अधिकारी का पद नाम	समिति का पद
1	जिला कलेक्टर	अध्यक्ष
2	मुख्य कार्यपालन अधिकारी, जिला पंचायत	समन्वयक
3	उप संचालक, उद्यानिकी एवं प्रक्षेत्र वानिकी	सदस्य सचिव
4	उप संचालक, किसान कल्याण तथा कृषि विकास	सदस्य
5	सहायक महाप्रबंधक प्रतिनिधि, एपीडा	सदस्य
6	उपायुक्त सहकारिता सह उप पंजीयक सहाकारी संस्थाएं	सदस्य
7	प्रोजेक्ट डायरेक्टर (उप संचालक, कृषि), आत्मा	सदस्य
8	वरिष्ठ वैज्ञानिक, कृषि विकास केन्द्र	सदस्य
9	महाप्रबंधक, जिला व्यापार एवं उद्योग केन्द्र	सदस्य
10	जिला प्रबंधक एन.आर.एल.एम.	सदस्य
11	सचिव, जिला मुख्यालय की मण्डी समिति,	सदस्य
12	प्रबंधक, स्थानीय एफ.पी.ओ.	सदस्य

उपरोक्त समिति द्वारा प्रमुख रूप से निम्नानुसार कार्यों को किया जावेगा।

- निर्यात योग्य कृषि उत्पाद अनुसार क्लस्टर विकास हेत् ग्राम विकासखण्ड उत्पादन क्षेत्र का चयन।
- कृषकों/FPO/FPCका पंजीयना /
- कृषकों/FPO/FPCको एपीड से जोडना।/
- क्लस्टर में आवश्यक अधोसंरचना का विकास।
- कृषकों FPO/FPCक प्रशिक्षण कार्यक्रमो का आयोजनार्स के लिए निर्यात संबंधी आवश्यकहोल्ड स्टेएवं अन्य . निर्यातको को आकर्षित करने हेतु आवश्यक सुविधाए उपलब्ध कराना।
- क्लस्टर में पैक हाउस, प्रोसेसिंग प्लांटस आदि की स्थापना की सुविधाएं उपलब्ध कराना।
- कृषि की अत्याधुनिक तकनीको के प्रयोग को बढावा देना ताकि अंतराष्ट्रीय बाजारो से क्रेता आकर्षिक हो तथा उत्पादों की मांग बढे।
- पालिसी के क्रियान्वयन के संबंध में अन्य सभी आवश्यक कार्यवाही।

उपरोक्तानुसार समितियों का संगठन एवं कार्यो अनुसार संपादन की कार्यवाही संबंधित समितियो द्वारा सुनिश्चित किया जावे।

10 21

कलकरग जिला-ज्ञाजाप्र (म.प्र.)





Economic and Export Data of Madhya Pradesh

#### 3. Economic and export data of Madhya Pradesh

#### 3.1. Rank of States/UTs contribution to GDP of India

Table: Rank of all states/UTs as	per their GDP of 2019-20
----------------------------------	--------------------------

Rank	State/UT	Nominal GDP (trillion INR, lakh crore ₹)
1	Maharashtra	₹28.78 lakh crore (US\$400 billion)
2	Tamil Nadu	₹18.45 lakh crore (US\$260 billion)
3	Uttar Pradesh	₹17.94 lakh crore (US\$250 billion)
4	Karnataka	₹15.35 lakh crore (US\$220 billion)
5	Gujarat	₹15.05 lakh crore (US\$210 billion)
6	West Bengal	₹12.54 lakh crore (US\$180 billion)
7	Rajasthan	₹10.20 lakh crore (US\$140 billion)
8	Andhra Pradesh	₹9.73 lakh crore (US\$140 billion)
9	Telangana	₹9.69 lakh crore (US\$140 billion)
10	Madhya Pradesh	₹9.07 lakh crore (US\$130 billion)
11	Delhi	₹8.56 lakh crore (US\$120 billion)
12	Haryana	₹8.31 lakh crore (US\$120 billion)
13	Kerala	₹7.81 lakh crore (US\$110 billion)
14	Bihar	₹6.12 lakh crore (US\$86 billion)
15	Punjab	₹5.75 lakh crore (US\$81 billion)
16	Odisha	₹5.31 lakh crore (US\$74 billion)
17	Assam	₹3.16 lakh crore (US\$44 billion)
18	Chhattisgarh	₹3.29 lakh crore (US\$46 billion)
19	Jharkhand	₹3.28 lakh crore (US\$46 billion)
20	Uttarakhand	₹2.46 lakh crore (US\$34 billion)
21	Himachal Pradesh	₹1.65 lakh crore (US\$23 billion)



22	Jammu and Kashmir	₹1.56 lakh crore (US\$22 billion)
23	Goa	₹0.731 lakh crore (US\$10 billion)
24	Tripura	₹0.553 lakh crore (US\$7.8 billion)
25	Chandigarh	₹0.421 lakh crore (US\$5.9 billion)
26	Puducherry	₹0.408 lakh crore (US\$5.7 billion)
27	Meghalaya	₹0.366 lakh crore (US\$5.1 billion)
28	Sikkim	₹0.287 lakh crore (US\$4.0 billion)
29	Manipur	₹0.325 lakh crore (US\$4.6 billion)
30	Nagaland	₹0.272 lakh crore (US\$3.8 billion)
31	Arunanchal Pradesh	₹0.246 lakh crore (US\$3.4 billion)
32	Mizoram	₹0.195 lakh crore (US\$2.7 billion)
33	Andaman and Nicobar	₹0.079 lakh crore (US\$1.1 billion)

(Source: Wikipedia)

#### 3.2 Rank of States/UTs in contribution To GST In India in Rs Cr

Table: Rank of all states/UTs as per their GST collection in May-21 vis-à-vis May-20

Rank	State	May-21	May-22	Growth
1	Maharashtra	13565	20313	50%
2	Gujarat	6382	9321	46%
3	Karnataka	5754	9232	60%
4	Tamil Nadu	5592	7910	41%
5	Uttar Pradesh	4710	6670	42%
6	Haryana	4663	6663	43%
7	West Bengal	3590	4896	36%
8	Delhi	2771	4113	48%
9	Telangana	2984	3982	33%
10	Odisha	3197	3956	24%
11	Rajasthan	2464	3789	54%
12	Andhra Pradesh	2074	3047	47%
13	Madhya Pradesh	1928	2746	42%
14	Chattisgarh	2026	2627	30%
15	Jharkhand	2013	2468	23%
16	Kerala	1147	2064	80%
17	Punjab	1266	1833	45%
18	Uttarakhand	893	1309	46%
19	Bihar	849	1178	39%
20	Assam	770	1062	38%
21	Himachal Pradesh	540	741	37%
22	Goa	229	461	101%
23	Jammu and Kashmir	232	372	60%
24	Dadra and Nagar Haveli	228	300	31%
25	Sikkim	250	279	12%

26	Other Territory	121	185	52%
27	Puducherry	123	181	47%
28	Meghalaya	124	174	40%
29	Chandigarh	130	167	29%
30	Center Jurisdiction	141	140	0%
31	Arunachal Pradesh	36	82	124%
32	Tripura	39	65	67%
33	Nagaland	29	49	67%
34	Manipur	22	47	120%
35	Mizoram	15	25	70%
	Andaman and Nicobar			
36	Islands	48	24	-50%
37	Ladakh	5	12	134%
38	Lakshadweep	0	1	148%
39	Daman and Diu	0	1	153%
	Grand Total	70951	102485	44%

MPIDC

(Source: Ministry of Finance)

#### 3.3 Export basket of Madhya Pradesh

#### Table: Top 10 products, exported from Madhya Pradesh in 2021-22 2-digit HS Code

2-digit no oode				
Sr	Hs		FY 21-22	
No	Code	Commodity Description	In Rs Cr	
1	30	Pharmaceutical products	10782	
2	52	Cotton	8693	
3	63	Other made up textile articles; sets; worn textile articles	4495	
4	76	Aluminium & articles thereof	4330	
5	84	Machinery and mechanical appliances	3877	
6	29	Organic chemicals	3763	
		Residues and waste from the food industries; prepared		
7	23	anima	3024	
8	10	Cereals	2317	
9	85	Electrical machinery & equipment & parts thereof; sound &	2040	
10	39	Plastics and articles thereof	2020	

Table: Top 10 products, exported from Madhya Pradesh in 2021-22 4-digit HS Code

Sr	Hs		FY 21-22
No	Code	Commodity Description	In Rs Cr
1	3004	Medicaments	10511
2	5205	Cotton Yarn	4521
3	7601	Unwrought aluminium	4125
4	5201	Cotton, not carded or combed	2734
5	2304	Oil-cake and other solid residues	2603
6	6302	Bed linen, table linen, toilet linen and kitchen linen	2415
		Sacks and bags, of a kind used for the packing of	
7	6305	goods	1858
8	1006	Rice	1664
9	8545	Carbon electrodes, Carbon brushes, lamp carbons etc	1371
10	3920	Other plates, sheets, film, foil and strip, of plastics	1268



Sr			FY 21-22
No	Hs Code	Commodity Description	In Rs Cr
1	300490	Other medicine put up for retail sale	8780
2	760110	Aluminium-not alloyed	4038
3	520100	Cotton, not carded or combed	2734
4	230400	Oil-cake and solid residue	2603
		Flexible intermediate bulk containers of man made	
5	630532	textile m	1829
6	100630	Semi/wholly miled rice w/n polished/glazed	1606
7	520524	Sngl yrn of cmbd fbrs measurng<192.31 but >=125 dctx(>52	1519
		Sngl yrn of cmbd fbrs measurng< 232.56 but	
8	520523	>=192.31 dctx(	1444
9	854511	Electrodes of a kind used for furnaces	1371
		Toilet linen and kitchen linen,of terry	
10	630260	towelling/similar	1346

## Table: Top 10 products, exported from Madhya Pradesh in 2021-22 6-digit HS Code

 Table: Top 10 products, exported from Madhya Pradesh in 2021-22

 8-digit HS Code

Sr			FY 21-22
No	Hs Code	Commodity Description	In Rs Cr
1	30049099	Other medicine put up for retail sale n.e.s	6018
2	76011010	Aluminium ingots-not alloyed	4035
		Indian cotton of staple length 28.5mm	
3	52010015	(1.4/32) and above	2531
		Flexible intermediate bulk containers of man	
4	63053200	made textile	1829
5	52052410	Grey Cloth 2401	1516
6	52052310	Grey Cloth	1427
		Meal of soyabean, solvent extracted	
7	23040030	(defatted) variety	1382
8	85451100	Electrodes of a kind used for furnaces	1371
		Toilet linen and kitchen linen, of terry towelling	
9	63026090	or similar	1346
10	10063020	Basmati rice	1002

#### 3.4 Export from India state wise 2021-22 vis-a-vis 2020-21 in Rs Cr

						Change from FY 20-
Sr		FY 21-22 in	% Share	FY 20-21	% Share	21 to FY
No	States	Rs Cr	FY 21-22	in Rs Cr	FY 20-21	20-21 in %
1	Gujarat	945796	30.06	448300	20.76	110.97
2	Maharashtra	545084	17.33	431533	19.99	26.31
3	Tamil Nadu	262323	8.34	193295	8.95	35.71
4	Karnataka	193064	6.14	112076	5.19	72.26
5	Uttar Pradesh	156897	4.99	121140	5.61	29.52
6	Andhra Pradesh	143843	4.57	124744	5.78	15.31
7	Haryana	115973	3.69	85731	3.97	35.27
8	West Bengal	103600	3.29	66248	3.07	56.38
9	Odisha	127232	4.04	75718	3.51	68.03

10	Unspecified	38022	1.21	95795	4.44	-60.31
11	Telangana	81971	2.61	64539	2.99	27.01
12	Rajasthan	72000	2.29	49231	2.28	46.25
13	Madhya Pradesh	58407	1.86	47959	2.22	21.78
14	Delhi	61612	1.96	56184	2.60	9.66
15	Punjab	52903	1.68	39231	1.82	34.85
16	Kerala	34158	1.09	29152	1.35	17.17
17	Dadra & Nagar Haveli	28595	0.91	19547	0.91	46.29
18	Chattisgarh	25241	0.80	17200	0.80	46.75
19	Bihar	17220	0.55	11191	0.52	53.87
20	Goa	18130	0.58	17094	0.79	6.06
21	Himachal Pradesh	16009	0.51	12314	0.57	30.02
22	Jharkhand	18247	0.58	12068	0.56	51.21
23	Uttaranchal	14414	0.46	15915	0.74	-9.43
24	Daman & Diu	5487	0.17	4600	0.21	19.26
25	Pondicherry	3667	0.12	3118	0.14	17.61
26	Assam	3358	0.11	3076	0.14	9.17
27	Jammu & Kashmir	1835	0.06	1180	0.05	55.52
28	Chandigarh	737	0.02	559	0.03	31.85
29	Sikkim	141	0.00	70	0.00	102.56
30	Arunachal Pradesh	13	0.00	4	0.00	242.74
31	Meghalaya	64	0.00	80	0.00	-19.26
32	Tripura	90	0.00	83	0.00	8.19
33	Andaman & Nicobar	9	0.00	14	0.00	-38.94
34	Nagaland	8	0.00	45	0.00	-81.06
35	Manipur	7	0.00	7	0.00	-0.82
36	Ladakh	0	0.00	0	0.00	0.00
37	Lakshadweep	1	0.00	1	0.00	0.57
38	Mizoram	29	0.00	5	0.00	467.30
39	India's Export	3146186	100.00	2159043	100.00	45.72



#### 4. About the District

#### 4.1. General Characteristic of the District

Shajapur is a district in the north-western part of Madhya Pradesh. Shajapur is 110km from Indore on the NH52. Shajapur is a town in Malwa region of Madhya Pradesh state in west-central India. It is the headquarters of Shajapur district.

Shajapur is a town in Malwa region of Madhya Pradesh state in west-central India. It is the headquarters of Shajapur district. Hajapur is named after the honor of Shahjahan the Mughal Emperor who halted here in 1640. It is said that the original name was Shahjahanpur, which subsequently reduces to Shajapur. When Gwalior acceded to the Government of India after Indian Independence in 1947, Shajapur District, along with the rest of Gwalior State, became part of Madhya Bharat. Madhya Bharat was merged into Madhya Pradesh on 1 November 1956.

Shajapur District is a part of the CentralMadhya Pradesh Plateau-Ratlam plateau Micro region according to the present scheme of regional delineation. The district is situated in the northwestern part of the state and lies between latitudes 32"06' and 24" 19' North and longitude 75" 41' and 77" 02' East. The district is bounded by Ujjain in the west, Dewas and Sehore in the South, Rajgarh in the East and Jhalawar district of Rajasthan in the north. The Geographical Area of the district is 6196Sq Kms.

There is no major mineral available in the district. Murum, Sand & Stone are the minor mineral available in the district.

#### **District at a glance**

- Area: 8030 Sq. Km
- Language Spoken: Hindi, English, Namadi, Bhil, Urdu, Gujrati & Marathi.
- Villages: 1417

#### Nearest available ICDs/Concor

- 1. Icd Mandideep 34-A1 Nia Dist:Raisen Mp 462046
- 2. M/S Pegasus Icd, Vill-Dhannad, Indore, Mp 453001
- 3. Acc, Devi Ahilyabai Holkar Airport Indore Mp



#### 4. Concor Icd, Nr Loco Shed, Jaora Rd., Ratlam(Mp)457001

#### Accessibility to Exporters:

**By Rail:** Shajapur railway station is district head quarter railway station of Shajapur district under the Western Railway zone. Shajapur district headquarters is also connected with nearby railway stations Berchha and Maksi.

By Road:- Shajapur is located on Agra– Bombay National highway (NH-3).

**By Air:** Shajapur is not well connected to other major cities of the country via regular flights. The nearby airports are at Indore and Bhopal, Devi Ahilya Airport Indore is 110 Kms and Raja Bhoj Airport Bhopal is around 160 Kms

#### 4.1.1. District Domestic Product:

Table: District Domestic Product (DDP): The DDP has increased on y-o-y basis

G	Gross District Domestic Product at constant 2011-12 prices (Rs Lakhs)						
2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	
691240	713577	772971	877232	1044068	1184656	1234338	

Source: http://des.mp.gov.in/Portals/0/Estimates

#### 4.1.2. Per Capita Income:

#### Table: Per Capita Income

Per Capita Income of District at constant (2011-12) prices (Rs Lakhs)								
2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18		
41288	41593	44084	48685	48685	64915	66106		
	Sourco: Do	porte publich	od by Doparti	mont of Plannir	a Economica	8 Statistics		

Source: Reports published by Department of Planning, Economics & Statistics

#### Table: Sector wise contribution in Gross District Domestic Product

S.N.		Sector-W	Vise Gross Value Added at Constant (2011-12) Prices (Rs Lakh)						
5.N.	Sector	2011-12	2012-13	2013-14	2014-15	2015-16	2016- 17	2017- 18	
1	Primary	348095	354778	372071	408091	484128	638178	626181	
2	Secondary	110389	105140	121707	172887	219704	173350	206626	
3	Tertiary	206748	226297	237263	249863	268334	289585	310580	
Total GDVA at basic prices		665232	686216	731041	830841	972166	1101113	1143387	

Source: Reports published by Department of Planning, Economics & Statistics

#### Table: Sub-Sector wise contribution in Gross District Domestic Product

S.N         Sector         Sector-Wise Gross Value Added at Constant (2011-12) Prices           Lakh)         Lakh								es (Rs
•		2011- 12	2012- 13	2013- 14	2014- 15	2015-16	2016-17	2017- 18
1	Crops	306069	307619	315228	344614	409997	554709	532269
2	Livestock	25352	29917	35105	42733	52312	60403	68343
	Forestry & logging	13041	12844	12810	18575	18841	18492	18244
	Fishing & aquaculture	901	1155	968	1495	2038	3299	3930
5	Mining &	2731	3244	7960	675	940	1275	3396



	quarrying							
6	Manufacturing	33722	31358	25783	28662	35839	37048	42165
7	Electricity, gas, water supply & other utility services	23513	24374	42405	89886	129060	79408	103190
8	Construction	53155	49408	53520	54339	54805	56894	61271
9	Trade, repair, hotels and restaurants	67364	74590	77415	80751	85282	96482	104881
10	Transport by other means and Storage	17142	18719	19223	21001	22284	23855	28187
	Railways	4506	5902	6046	6152	7143	7205	7694
12	Communicatio n & services related to broadcasting	7472	8324	9882	11429	13661	12470	11971
	Financial services	21662	23236	25173	25746	29392	28180	28476
14	Real estate, ownership of dwelling	29597	31773	34253	36549	38340	40786	43597
-	Public administration	23432	25255	26483	26920	28275	32184	34835
16	Other services	35572	38499	38789	41316	43956	48422	50939
Total prices		665232	686216	731041	830841	972166	1101113	1143387

Source: Reports published by Department of Planning, Economics & Statistics

#### 4.2. Industrial Scenario of the District

Table: Industrial Scenario of District, Shajapur (Madhya Pradesh) Existing Status of Industrial Areas in the District

S.	Name of Ind.	Land	Land	Prevailin	No of	No of	No of	No. of
No.	Area	acquired	develope	g Rate	Plots/	allotted	Vaca	Units in
		(In Acres)	d (In	Per Sqm	Sheds	Plots	nt	Product
			Acres)	(In Rs.)			Plots	ion
1	Industrial area Shajapur							

Source: DIC, Shajapur (MP)

Table: Industry at a Glance



Sr	Head	Unit	Particulars
no			
1.	Registered industrial MSME unit		
2.	Registered medium & large unit		
3.	Employment in micro and small industries		
4.	Employment in large and medium industries		
5.	No. Of industrial area		
6.	Turnover of small scale ind.		
7.	Turnover of medium & large scale industries		

Source: DIC, Shajapur (MP)

#### Table: Data of Small Enterprises as on 31.03.2022

Sr	District	No. of	Employment	Fixed Investment	Production
No	Diotriot	Unit	Linpleyment	(in Lakhs)	(in Lakhs)

Source: DIC, Shajapur (MP)

#### Table: District wise status of large medium industry as on 31.03.2019

	S.no.	District	Units	Fixed	Working	Employment	Production			
				capital	capital	-	(Rs. In			
				investment	(Rs. in		lacs)			
				(Rs. in lacs)	Ìlacs)		,			
Ī										

Source: DIC, Shajapur (MP))

#### Table: Details of existing micro & small enterprises and artisan units in the district

NIC	TYPE OF	No. of	EMP	INVESTMEN	Production s
CODE	INDUSTRY	UNITS	Nos	(Rs Lakh.)	Lakh.)
NO.					
15	Manufacturing of Food Products &				
	Beverages				
16	Manufacturing of Tobacco				
	Products				
17	Manufacturing of Textile				
18	Manufacturing of weaving apparel				
	Dressing & Dyeing of Fur				
19	Manufacturing of tanning Dressing				
	of Leather				
20	Manufacturing of Wood Products				
21	Manufacturing of Paper & Paper				
	Products				
22	Publishing Printing				
23	Manufacturing of Coke, Refueled				
	Petroleum Products & Nuclear				
	Fuel				
24	Manufacturing of Chemical				
	Products				
25	Manufacturing of Rubber & plastic				
	Goods				
26	Manufacturing of other Non Metallic				
	Mineral Products				
27	Manufacturing of Basic Metal				



28	Manufacturing of Fabricated Metal Products Except M/C Equipments		
29	Manufacturing of Machinery & Equipments		
30	Manufacturing of Office, Accounting		
50	& Computer		
31	Manufacturing of Electrical M/c		
32	Manufacturing of Radio TV		
	equipments		
33	Manufacturing of Medical Precision		
	watches & Clocks		
34	Manufacturing of Motor vehicles		
35	Manufacturing of other Transport		
	Equipments		
36	Manufacturing of Furniture		
37	Recycling		
40	Electricity, Gas, Steam & Hot water		
	-		
41	Collection of Information &		
	Distribution Of Water		
50	Maintenance & Repair of Motor		
	Cycle		
52	Maintenance & Repair of Personal		
	House hold Goods		
60	Land Transport		
63	Supporting & Auxiliary Activities		
64	Post & Telecommunication		
71	Tenting & Transport Equipments		
72	Computer Related Activities		
74	Other Business		
85	Health & Social Work		
92	Recreation, Cultural & Sporting		
	Activities		
93	Other Service Activities		
	TOTAL		
	Source: DIC S		

Source: DIC, Shajapur (MP)

#### 4.3. Export from the District

Total exports from the district – INR 53.07 Crore (FY 21-22) (Ministry of Commerce)

SNo	ITCHS Code	Item Description	Value (INR) (Cr.)
1.	23040030	MEAL OF SOYABEAN, SOLVENT EXTRACTED (DEFATTED) VARIETY	332942500
2.	23040020	OIL CAKE OF SOYABEAN,SOLVENT EXTRACTED (DEFATTED) VARIETY	56745000
3.	29093090	OTHER ARMTC ETHRS AND THR HALGNTD ETC DRVTVS	46663418
4.	29232010	LECITHINS	44436314
5.	21061000	PROTEIN CONCNTRTS AND TEXTURED PROTN SBSTNCS	34668929
6.	8061000	GRAPES FRESH	7960132

Table: Top 10 exportable commodities from the district in FY 21-22



7.	68022390	OTHERS	5387945
8.	8051000	ORANGES FRESH OR DRIED	634043
9.	68022310	GRANITE BLOCKS/TILES, POLISHED	510280
10	84819090	OTHER PARTS OF THE ITEMS UNDR HDG 8481	294780

(Source: Ministry of Commerce)

#### 4.4. Departments/Agencies for Industries and Export Promotion

S.No	Departments/Agencies	Address	Contact
1.	Directorate General of Foreign Trade RA Indore	Ground Floor, A-Wing, CGO Building, Residency Area, Indore Email ID: mishra.gk@nic.in	0731-2498382
2.	Directorate General of Foreign Trade RA Bhopal	3rd Floor, Nirman Sadan, 52-A, Arera Hills (Behind Govt. Press) Bhopal Email ID: bhopal-dgft@nic.in	0755-2553323
3.	MSME-DFO	10, Industrial Estate, Polo Ground, Indore Email ID: dcdi-indore@dcmsme.gov.in	0731-2420723
4.	Export Inspection Council of India	303, C.S Naydu Arcade, 10/2, Greater Kailash Road, Opp. Grotlo, Opposite Grotto, New Palasia, Indore Email ID: eia-indore@eicindia.gov.in	0731-2566057
5.	ECGC Limited, Indore	408, 4th Floor, City Center, 570, M G Road, Opp High Court, Indore Email ID: indore@ecgc.in	0731-2544215
6.	APEDA Regional office, Bhopal	Kisan Bhawan, 26, Arera Hills, Bhopal, Madhya Pradesh Email ID: apedabho@apeda.gov.in	0755-4700764
7.	FIEO, Indore	03, Gold Arcade, 3/1, New Palasia, Near Janjirwala Square, Indore Email ID: indore@fieo.org	0731-4282335 /336
8.	EEPC India	B-202 & 220, Aurus Chambers Annex "B", 2nd Floor, Behind Mahindra Tower, S.S. Amrutwar Marg, Worli Mumbai Email ID: eepcromum@eepcindia.net	022-42125555
9.	MP Industrial Development Corporation RO- Indore	1st Floor, Atulya IT Park, Khandwa Road, Indore Email ID: ed.roind@mpidc.co.in	0731-2972623
10.	District Trade & Industries Centre, Shajapur	C735+RGQ, Collectorate Building, A B Road ,Aaditya Nagar, Shajapur, Madhya Pradesh 465001 Email ID: gmishj@mp.nic.in	07364- 229613

#### 4.5. SWOT Analysis of the district

#### Strengths

1. District offers profound support from Indore especially for skilled manpower, engineering pool and trained workers.



- 2. Major agro produce from the Shajapur district is Soya crop. Henceforth, there are soya processing and soya products manufacturing units in the Industrial area of the district.
- 3. Wooden based furniture is manufactured in the area. If raised to certain standards of quality and benchmark it can compete with international products.
- 4. Jute based bags and articles are made in the districts by few units.
- 5. List Of The Units In shajapur Near By Area:
- a. M/S Siddhartha Tubes Ltd.Vill. Londiya, A.B.Road, Distt. Shajapur.
- b. M/S Siddhartha Tubes Ltd.Industrial Area, Londiya, Distt. Shajapur.

#### Weakness

- (1) Challenges like logistical, labor constraints, skilling requirement, Trade finance other regulatory challenges, compliance capacities e.g. certification, testing, inspection, IPRs, awareness, and training about Trade documentation and requirements of important trade issues like tariff and non-tariff barriers.
- (2) R & D facilities are not adequate.
- (3) Lack of testing facilities required.
- (4) Lack of awareness about export potential of various products from the district.
- (5) Power shortage and frequent electricity cut-offs.
- (6) Inadequate marketing of product and lack of a comprehensive marketing plan.
- (7) Absence of cooperation from concerning development departments of government for provision of basic infrastructure.
- (8) Lack of adequate professional training facilities for human resource development and quality of service.

#### **Opportunities**

- (1) Tremendous potential for enhanced opportunities in youth-oriented education, skill development and commercial avenues.
- (2) This region offers cheap land, labour and connectivity towards ports and the rest of India. New Delhi Mumbai expressway will open new opportunities of connectivity to north India.
- (3) Soya flour mill, Leather footwear, Rubber Tyres, Fertilizers have good scope and opportunity in the district

#### Threats

- (1) Investors who are looking forward to Madhya Pradesh for investment, their first preference is in the Indore region. For industrial establishment, the requirements of gas, heavy electricity, accessibility to port, and availability of natural resources are not available in Bhopal region.
- (2) Planned and careful handling to negotiate the present adverse image and bring it up to a positive positioning.
- (3) Infrastructure, if not improved within a time frame, might create problems in future.
- (4) Financial Risk in Currency Exchange Rates.
- (5) Lack of policy or funding support from the State and District Administration.
- (6) Uncertainty regarding Global supply chain.







#### 6. Onion Dried

An onion, also known as the bulb onion or common onion, is a vegetable that is the most widely cultivated species of the genus Allium. The shallot is a botanical variety of the onion which was classified as a separate species until 2010. Its close relatives include garlic, scallion, leek, and chive. Onions vary in size, shape, color, and flavor. The most common types are red, yellow, and white onions. The taste of these vegetables can range from sweet and juicy to sharp, spicy, and pungent, often depending on the season in which people grow and consume them.

#### Export Data Table: Export from India HS CODE 07122000: Onions Dried Values in Rs. Lakhs

	Valdes III NS. Editis:					
S. No.	HS Code	Commodity	2020-2021	%Share	2021-2022	%Share
1	07122000	Onions Dried	106325	0.0492	118126	1
In	dia's Total E	Export	215,904,322		314,702,149	

(Source: Ministry of Commerce, India)

#### Table: Export from India – Top Country Wise HS CODE 07122000: Onions Dried

S.No	Country/	Values in Rs. Cr.			
	Region	2020-2021	2021-2022	%Growth	
1	Germany	13028	13833	6	
2	USA	12559	13680	9	
3	Brazil	11082	9346	-16	
4	Indonesia	3279	8928	172	
5	UK	7599	8638	14	
6	Belgium	3732	6825	83	
7	Russia	6802	6356	-7	
8	South Africa	3097	3991	29	
9	Slovenia	2340	3415	46	



10	Canada	2984	3078	3
	(0	 		

(Source: Ministry of Commerce, India)

#### Table: Export from Madhya Pradesh Product: 07122000: Onions Dried

HS	Commodity	April, 21 To March,	April, 21 To March,
CODE	Description	22 Value (INR) Cr.	22 Value (Million US)
07122000	Onions Dried	5037315	67659

(Source: DGCIS)

#### Table: World's Top Importers 2021 HS CODE Product: 07122000: Onions Dried

	World's Top Importers	Value imported in 2021 (Million USD)
Rank	World	516189
1	Germany	64715
2	UK	32904
3	Japan	29134
4	USA	28828
5	Indonesia	26245
6	Canada	23608
7	Netherlands	19928
8	Brazil	19478
9	Nepal	17651
10	Belgium	16066

(Source: Trade Map)

## Table: World's Top Exporters 2021HS CODE 07122000:Onions Dried

Т

	World's Top Importers	Value exported in 2021 (Million USD)
Rank	World	485951
1	India	158891
2	USA	83807
3	China	55513
4	Egypt	50680
5	Spain	26420
6	Germany	26092
7	France	23887
8	Belgium	10884



9	Malaysia	10044
10	Hungary	6806

(Source: Trade Map)

SWOT Analysis

#### Strength-

- 1. India is the 2nd largest producer of onion, in the world after China.
- 2. India produces all three varieties of onion Red, Yellow and White. Year Round Supply- Grown in western, northern and southern parts
- 3. Madhya Pradesh is the 2nd Largest Onion producing state in India after Maharashtra.
- 4. India is 2nd largest exporter of fresh Onion in the world after Netherlands.
- 5. Total Onion production in Madhya Pradesh is approx. 4,740.60 MT with 15.23 % contribution in total production in the country.
- 6. With the government investing heavily in the market linkage for agricultural produce, Onion is one of the focus crops for the state.

#### Weakness:

- 1. Lack of Infrastructure for cold Chain like Cold Store, Pack house and Reefer Vans, test laboratories.
- 2. Farm Aggregation: Majority of the plantations including Onion Plantation in Madhya Pradesh are small land holding. Investment into the aggregator segment for the crop can be huge business opportunity for the private sector.
- 3. Farmer Education: Significant investment is required in education and relevant support services to give small & marginal farmers the necessary skills and knowledge to increase productivity, improve the quality of the produce and reduce waste
- 4. Poor Market Linkage & Packaging Techniques for fresh produce.
- 5. Farmers are Not Aware of the Standard Quality Norms Acceptable in International Markets.
- 6. Sorting, Grading & Packing Equipment units to boost exports from the states.

#### **Opportunities**:

- 1. Growing export markets in Bangladesh, Malaysia, Srilanka, UAE, Nepal, Indonesia.
- 2. Offering huge investment opportunities, Madhya Pradesh can lead the country in terms of Onion and it's by product.
- 3. Supportive Government backing the investors which can help in taking large scale commercial farming to major Onion clusters.
- 4. Farmer Education: Significant investment is required in education and relevant support services to give small & marginal farmers the necessary skills and knowledge to increase productivity, improve the quality of the produce and reduce waste.
- 5. Farm Aggregation: Majority of the plantations in Madhya Pradesh are small land holdings. Investment into the aggregator segment for the crop can be huge business opportunity for the private sector.

#### Threats:

- 1. Major Competitors are Netherlands, China, Mexico, USA.
- 2. Importing regulation of Agri & Food products are different in different countries.







#### 7. Onion Fresh

An onion, also known as the bulb onion or common onion, is a vegetable that is the most widely cultivated species of the genus Allium. The shallot is a botanical variety of the onion which was classified as a separate species until 2010. Its close relatives include garlic, scallion, leek, and chive. Onions vary in size, shape, color, and flavor. The most common types are red, yellow, and white onions. The taste of these vegetables can range from sweet and juicy to sharp, spicy, and pungent, often depending on the season in which people grow and consume them.

#### Export Data Table: Export from India HS CODE 07031010: Onions Fresh or Chilled Values in Rs. Lakhs

-						
S.No.	HS Code	Commodity	2020-2021	%Share	2021-2022	%Share
1	7031010	Onions Fresh Or Chilled	283019	0.1311	343305	1
		India's Total Export	21,59,04,322		31,47,02,149	

(Source: Ministry of Commerce, India)

		Values in Rs. Lacs			
S.No.	Country / Region	2020-2021	2021-2022	%Growth	
1.	Bangladesh	755	1301	72	
2.	Malaysia	461	490	6	
3.	Sri Lanka	313	411	31	
4.	Nepal	168	280	67	

### Table: Export from India – Top Country Wise HS CODE 07031010: Onions Fresh or Chilled



5.	UAE	330	278	-16
6.	Indonesia	112	86	-23
7.	Qatar	93	78	-16
8.	Hong Kong	21	73	239
9.	Kuwait	83	57	-31
10.	Vietnam	41	46	12

(Source: Ministry of Commerce, India)

#### Table: Export from Madhya Pradesh HS CODE 07031010: Onions Fresh or Chilled

-					
HS	Commodity	April, 21 To March,	April, 21 To March, 22		
CODE	Description	22 Value (INR) Cr.	Value (US Million)		
07031010	Onions Fresh	81	1.08		
Or Chilled					

(Source: DGCIS)

#### Table: Import from India – Top Country Wise Product: 070310 Fresh or chilled onions and shallots

		Value imported in 2021
Ran	World's Top Importers	(USD thousand)
k	World	3920445
1.	USA	537289
2.	Malaysia	207108
3.	Germany	202791
4.	UK	201877
5.	Viet Nam	196962
6.	Canada	188931
7.	Netherlands	157325
8.	Bangladesh	153860
9.	Japan	130190
10	. Sri Lanka	118680

(Source: Trade Map)

#### Table: Export from India – Top Country Wise Product: 070310 Fresh or chilled onions and shallots

		Value exported in 2021
	World's Top Exporters	(USD thousand)
Rank	World	3920445
1.	Netherlands	780667
2.	India	449457
3.	China	435692
4.	Mexico	413263



5.	USA	263826
6.	Spain	166397
7.	Pakistan	145743
8.	Egypt	141643
9.	New Zealand	110973
10	. France	104172

(Source: Trade Map)

#### Strength:

- 1. India is the 2nd largest producer of onion, in the world after China.
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- 5. Total Onion production in Madhya Pradesh is approx. 4,740.60 MT with 15.23 % contribution in total production in the country.
- 6. With the government investing heavily in the market linkage for agricultural produce, Onion is one of the focus crops for the state.

#### Weakness:

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- 2. Farm Aggregation: Majority of the plantations including Onion Plantation in Madhya Pradesh are small land holding. Investment into the aggregator segment for the crop can be huge business opportunity for the private sector.
- 3. Farmer Education: Significant investment is required in education and relevant support services to give small & marginal farmers the necessary skills and knowledge to increase productivity, improve the quality of the produce and reduce waste
- 4. Poor Market Linkage & Packaging Techniques for fresh produce.
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- 6. Sorting, Grading & Packing Equipment units to boost exports from the states.

#### **Opportunities**:

- 1. Growing export markets in Malaysia, UAE, USA, Bhutan, Nepal, Vietnam, Oman.
- 2. Growing export markets in Bangladesh, Malaysia, Srilanka, UAE, Nepal, Indonesia.
- 3. Offering huge investment opportunities, Madhya Pradesh can lead the country in terms of Onion and it's by product.
- 4. Supportive Government backing the investors which can help in taking large scale commercial farming to major Onion clusters.
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#### Threats:



- 1. Major Competitors are Netherlands, China, Mexico, USA.
- 2. Importing regulation of Agri & Food products are different in different countries.





#### 12. District Export Action Plan

Table: Export Issue-Intervention Matrix for the District

S.No.	Problems	Details	Proposed Intervention	Level of Intervention (Centre, State, District, DGFT RA)	Concerned Ministry & Department
1.	Administrativ e Support	To promote setting up food processing and industrial units to promote manufacturing through PMEGP and other state level schemes with DIC- Shajapur DIC-Shajapur will facilitate the units in getting important registration in GST process and Import- Export Code	Onion is unique product of Shajapur, DIC- Shajapur will take initiative to get the GI tag of the product. If it is required will assist in aggregation of commodities for bulk orders	Centre, State and DGFT RA	Ministry of MSME, Gol and Department of MSME, GoMP
2.	Branding	To create partnership with Indian Institute of packaging and capacity building workshops on branding strategy will be conducted with the units.	An agency may be appointed at district level which can extend support and provide ideas for the designing of the product as per global	Centre and State	Ministry of Commerce and Industries, Gol Above mentioned nodal



	1	I		1	
3.	Awareness	1.Incentive Policies	demand. Agency will also support in the preparation of attractive marketing content and logo etc. Online	Centre and	officers of the selected products DGFT RA,
0.		and Documentation 2.Customs procedures 3.Creation of more FPOs	workshops	State	Customs Department and Agriculture Department
4.	Quality assurance & Certification	As per the product demand in international and domestic markets, need of quality certification will be analysed Region-wise quality parameters will be assessed and information on these parameters will be provided to the Units All necessary help will be provided to units to get the ISO and other certification with the help of experts.	After achieving the targets of midterm strategy and assessment of quality parameters, it will be ensured to set up a testing facility and provide certification to the units.	State and Centre	Ministry of MSME, Gol and Department of MSME, GoMP
5.	Credit Support	<ul> <li>Convergence of existing schemes to support financially.</li> <li>Provide term loans to small and medium enterprises to enable them to upgrade export production capability.</li> <li>Assist exporters with pre-shipment and post-shipment</li> </ul>	<ul> <li>Preparing project for future funding demand from state and central Govt.</li> <li>Information Dissemination about existing financial schemes which the MSMEs, exporters and other relevant stakeholders</li> </ul>	Centre, State and DGFT RA Centre DGFT RA and ECGC	Ministry of MSME, Gol and Department of MSME, GoMP ECGC Government



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		<ul><li>credit.</li><li>ECGC department</li></ul>	can avail which would facilitate in export		of India Undertaking
		to provide more support	promotion.		
		Preparing project for future funding demand from state and central Govt.	Support smaller units in establishing their business through financial assistance of different schemes		
6.	Common Facilitation Centre	1) Common Facilitation is not available in Shajapur. Need assessment of cluster development in the district.	Common Facility Centre should be created for exports. Need to strengthen the existing cluster.	State and Centre	Ministry of MSME
		2) Information sharing system (including exporters) should be developed in the district.	DTIC and DGFT RA can be the nodal department for this initiative.		
7.	Logistics	The available local transporters will be the logistics partner with the charges fixed by companies and Govt. officials viz are ware house corporation agriculture produce marketing board etc.	<ul> <li>We will partner with logistics and supply chain partners. Currently, MPIDC has an MoU with eBay India and Flipkart Group to market the product international and domestic markets respectively.</li> <li>Train Service to Mundra Port is required since fuel is very expensive. To initiate train service from ICD Malanpur to Mundra Port (CONCOR) Part load not accepted at ICD Malanpur.</li> </ul>	Centre	Railway Department (CONCOR)



			Weekly loading can be planned		
8.	Marketing support	Support can be provided by MSME for participation in international trade fairs and exhibition/Customer visit.	at ICD Malanpur Organising more buyer-seller meets will be easiest 2-way communication for marketing of the products.	State/Centre	Ministry of MSME of Commerce and Industries, Gol
		To analyse the distribution channels associated to the product categories and Identification of new markets for the selected products	Necessary support will be provided to units to adopt E- commerce platform for the marketing of the product.		
9.	Regulatory	Efforts are being made to ensure that units can get all the clearances on time. DEPC will create Single window system at the district level	Will make aware of all units about rules and regulations related to exports. An assistance will be provided to units to get the required clearances and permissions.	Centre and State	
10.	Training	Export workshops programs will be designed to help export ready companies seize opportunities, navigate the complex landscape of international business, and jump start their export sales	Government can organize the district training camps to generate skilled manpower. Training on: • Export tariffs, taxes, and customs procedures; • Commercial standards, regulations and practices; • Distribution channels, business travel, and other market information; Identification of opportunities and	DGFT RA and District Administration	



			best prospects	
11.	Supply Chain	The available local transporters will be the logistics partner with the charges fixed by companies and Govt. officials viz are ware house corporation agriculture produce marketing board etc.	We will partner with logistics and supply chain partners. Currently, we have an MoU with eBay India and Flipkart Group to market the product international and domestic markets respectively	





#### 13. Target Till 2026

Without target, policy, projection and data analysis would be futile. This report envisages all round development of Exports from the district and targeting doubling of exports till 2026.

#### 13.1. Reasons for doubling the export figures as a target

#### 13.1.1. Government Policies

There has been a paradigm shift in the government policies in relation to exports. Earlier, the focus was sector wise or region wise. However, deepening of the focus and the new vision to prepare districts as export hubs would lead to double the exports and achieving the said target.

Ministry of Commerce through DGFT is engaging with State and Central government agencies to promote the initiative of Districts as Export Hubs. The objective is to convert each District of the country into an Export Hub by identifying products with export potential in the district, addressing bottlenecks for exporting these products, supporting local



exporters/manufacturers to scale up manufacturing and find potential buyers outside India with the aim of promoting exports, promoting manufacturing & services industry in the District and generate employment in the District.

#### 13.1.2. Market improvement after corona period

One thing is evident that markets have recovered well after the onslaught observed in the months of February and March of 2020. As markets fell following the global lockdown, equities indices experienced historic drops around the world.

Soon, the flattening of the curve and hopes of vaccine development gave a glimmer of hope of improvement in the overall economic activity at the global level. Gradual upliftment of lockdown restrictions further provided the scope of the revival of business activities.

Based on COVID-19 trajectory and geography specific characteristics, various recovery scenarios can be projected. We are seeing some signs of recovery with global market indices clawing back close to pre-crisis levels, positive net fund flows, and improved transactional market-making activities in Q2'20.

#### 13.1.3. Price rise in commodities

As the economic activities all over the world are gearing up, the production and demand for such commodities have risen. As the Indian economy started its unlocking phase, it saw a pent-up demand for commodities, driving prices further.

The pandemic has the potential to affect commodity demand and supply for an extended period, the analysis finds.

#### 13.1.4. Negative impact on Chinese products

Unlike the financial crisis which stifled global demand for traded products, the pandemic triggers a `triple effect' on trade through the following three channels: Disruption of domestic supply, Reduction in global demand and Contagion effect spread through disrupted global value chains (GVCs).

Traditional manufacturers of hosiery, auto parts, hand tools and machine makers see huge demand from USA and Western Countries who want to see alternatives of Chinese supply.

#### 13.2. Whether we can achieve target!

Yes, with the joint efforts of entrepreneurs, exporters, governments and their departments and other bodies and associations, we can achieve the target.





#### 14. Proposed Schemes to achieve Action Plan

This chapter contains proposed schemes for Madhya Pradesh for promotion of exports in the region. These proposed schemes are suggested after analysing export data, export scenario, consultations with all stakeholders and understanding of WTO guidelines.

14.1. Proposed scheme - 1: Export oriented infrastructure development scheme

#### Objective-

To develop infrastructure in a district which can visibly and directly boost export of that region.

#### Nature of rewards-

To fund Rs 5 Cr in a year may be spent in each district of India on infrastructure which can visibly and directly boost exports of that district.

The fund shall be spent on following infrastructure projects:

Sr No	Туре
1	Road
2	Rail and related facilities
3	Seaport and related facilities
4	Airport and related facilities
5	Pipeline (Water, Gas, Liquid, Chemical)
6	Pollution Control Plants
7	Electricity Production and Distribution
8	Development of industrial Parks
9	Water treatment plants
10	Warehouse, Logistic Park, Selling Centre
11	Inland Container Depot – ICD
12	Processing Units
13	Exhibition Centre
14	Training Facility
15	Testing Labs



16	R&D Centre
17	Small Housing Facilities for Labors
18	Geographical Indication (GI) Registration
19	Marketing Product
20	Common Facility Centre

Who can apply? -

(1) SPV (Special Purpose Vehicle) created by group of exporters having minimum 20 exporters of the region. SPV shall be registered under Section 8 of Company Act as Non-Profit Organization, members of SPV shall have continuous export performance in last three years or

(2) Chamber of Commerce having at least 500 members from Madhya Pradesh before three financial years or

(3) Centre Government Department, PSU, Board, Corporation, Directorate or

(4) State Government Department, PSU, Board, Corporation, Directorate

Title and ownership-

Title and Ownership will be in the hand of the applicant.

Land purchase-

Land may be purchased or taken on long lease for not less than 30 years in the name of the applicant. Expenses related to Land and Lease shall be borne by the applicant.

#### Fund allocation-

The Government grant will be restricted to 80% of the cost of Project of maximum Rs.5 cr crore. The government grant will be 90% for CFCs for the applicant with more than 50% (a) micro/ village or (b) women owned or (c) SC/ST units. The cost of Project includes cost of building, pre-operative expenses, preliminary expenses, machinery & equipment, miscellaneous fixed assets, support infrastructure such as water supply, electricity and margin money for working capital.

#### Procedure-

The application shall be made to Regional Office of Directorate General of Foreign Trade, Ministry of Commerce as co-chair District Level Export Promotion Committee (DEPC) of the concerned district. Regional Office of DGFT may scrutinize the applications, verify the claims, identify requirements, study Project Report, and calculate viability of the project and projection thereof. This regional office then recommends DEC about the project.

**District Level Export Promotion Committee headed by District Collector** has power to decide on which mode, which type, in which place and on which price the above infrastructure can be developed on the recommendation of Regional Office of Directorate General of Foreign Trade, Ministry of Commerce.

DEPC then puts the project before **State Level Export Promotion Committee (SEPC) headed by Chief Secretary**. SEPC may study and scrutinize the project and may approve the project.

Chairman (Deputy Commissioner) and Co-Chair (Regional office of DGFT) shall strictly vigil on expense of funds and relation with exports. The committee shall monitor infrastructure progress development under this scheme on periodical basis. Export shall be boosted with infrastructure improvement under this scheme and direct relationship with exports must be established.



Fund estimate-

There is a requirement of INR 5 Cr/Annum for improvement of export infrastructure in the district.

Benefits-

It slowly, but in solid way, can create export infrastructure in all parts of Madhya Pradesh. Fund is small but it impacts.

#### 14.2. Proposed scheme – 2: Madhya Pradesh Trade Policy

Objective-

To promote export ecosystem in the State, Government has introduced a comprehensive Trade Policy with the following objectives:

- (i) To quadruple the export from the state within next five years;
- (ii) To double the number of exporters from the state within next five years;
- (iii) To develop and maintain access to strategic foreign markets for goods and services from Madhya Pradesh and manage key trading relationships while diversifying new and existing opportunities.
- (iv) To achieve export growth in leading export related district, with significant growth in exports of identified products/services from each district.
- (v) To achieve synergy by integrating flagship programmes and activities of the line departments of Government of Madhya Pradesh (GoMP) & Government of India (GoI).

Nature of rewards:

MP Export Facilitation Fund (MPEFF)

International Market Development Assistance (IMDA)

MP Freight Subsidy (MPFS)

MP Export Skill Development Support (MPESDS)

MP E-Commerce Subsidy (E-COMS)

#### 14.3. Proposed scheme –3: Madhya Pradesh Trade Promotion Council

The Madhya Pradesh Trade Promotion Council will work for the overall development of all manufacturing, service and business sectors right from entrepreneurship development, export infrastructure development and export ecosystem development in the state and outside. The MPTPC shall coordinate with all the stakeholders in the value chain and whole process of exports to establish and enhance contacts within and outside India for better business growth.



#### Governance Structure

The Council will comprise of a Governing Body, Executive Committee, Panel Committees which would comprise of Registered Members.

The functionaries of the Governing Body will work towards strategizing and executing the agenda of the Council.

- A. Governing Body:
- I. Chairman Honourable Chief Minister, Government of Madhya Pradesh
- II. Members of Governing Body: As mentioned in the Order No.: F 19-20/2022/1/4 dated 03/03/2022
- III. Elected Conveners of below mentioned panel committees:
  - A) Agriculture & Food Processing
  - B) Pharmaceutical
  - C) Textile & Garments
  - D) Automobile & Engineering
  - E) IT and other sector
- IV. Member Secretary: Principal Secretary, Department of Industrial Policy and Investment Promotion, Government of Madhya Pradesh
  - B. Executive Committee:
  - I. Chairman Chief Secretary, Government of Madhya Pradesh
- II. Members of Executive Committee: As mentioned in the Order No.: F19-20/2022/1/4 dated 24/03/2022
- III. Member Secretary: State Export Commissioner (Managing Director, M.P. Industrial Development Corporation Limited), Government of Madhya Pradesh
- IV. Establishment of Directorate of Trade

Sectoral Panel Committees: The Panel Committees will be the forum for member exporters to provide expert views on specific sectors to the Governing Body for consideration and prioritization. The Panel Committee will comprise of a Convener (Representative of the committee in Governing Board) and 6 sectoral industrial representatives in the respective committees.

#### 14.4. Proposed scheme –5: Export Promotion and State Duties & Taxes Remission

Objective-

Objective of the scheme is to remit taxes and duties paid to the state which are not remitted in any other scheme i.e., stamp duty.



#### Nature of rewards-

Exporters shall have fulfilled ten times of exports against stamp duty paid at the time of sale deed registration or lease deed registration within six years of stamp duty paid date. Monetary benefits shall be directly transferred to the account of the exporters in cash.

#### Procedure-

The applicant shall submit forms with copy of Shipping Bills, electronic Bank Realization Certificates (eBRCs) and Export Invoices with GST details to Regional Office of Directorate General of Foreign Trade, Ministry of Commerce as the member of District and State Level Export Promotion Committee. Exporter name mentioned in Shipping Bill is entitled for application. The office may scrutinize the applications, verify the claims, identify requirements, study the product and calculate viability of the product and projection thereof. The regional office then recommends Directorate of Industries, Government of Madhya Pradesh whether the application is fit for acceptance. Directorate would then accept the request and disburse the fund.



#### 15. Salient Features and Conclusion

This is the first ever mammoth exercises done by Government of Madhya Pradesh with Office of the Joint Director General of Foreign Trade Bhopal where all Exporters, Entrepreneurs, Chambers of Commerce, Export Promotion Councils come together for export promotion.

#### 15.1. Vision of Hon'ble Prime Minister

In order to implement the vision of Shri Narendra Modi, the Prime Minister of India, to convert each district into an export hub, the Finance Minister in her Budget 2020-21 speech, said that each district should develop as an export hub. She further said that efforts of the Centre and State Governments are being synergized and institutional mechanisms are being created.

The Ministry of Commerce and Industry through Directorate General of Foreign Trade (DGFT) has been engaging with States/ UTs to initiate preparation and implementation of a

District Export Plan (DEP) specific to each district in every State/ UT through an institutional structure at the district level. The institutional structure set up at the district level for implementation of the District Export Plan will be headed by the Chief/ District Development Officer with other relevant District Level Officers as members.

#### 15.2. Changing priority of central government

Even before the pandemic, the economy was already slowing down, with deficiencies evident in both consumption and investment demand. Unlike some other countries, consumption and investment have been the main drivers of growth in India in recent times. Though export contributed to earlier versions of India's growth story, in the immediate aftermath of the pandemic, its efficacy to boost growth needs to be closely observed.

Despite repeated attempts to bolster manufacturing, the sector failed to grow, leaving services to step up. Eventually, lack of demand hit all segments irrespective of their economic nature. The pandemic, as an external shock, has finally contracted the economy.

It is a widely held view that every crisis also presents an opportunity. Given the prevalence of inequality in Indian economy, the implementation of a fiscal stimulus across sectors will not only lift the economy out of the woods but also address some of the existing distortions in income and wealth distribution.

Sector and area wise approaches and incentivization was the earlier focus of the government and the focus has been shifted to the grass root level to the districts in the states to promote them as export drivers.

#### 15.3. Changing priority of the state government

No priority on exports was given in the previous era and export as a driver of growth of the economy has been highlighted and utilized at present.

DEPC and SEPC are example of co-operative federalism.

#### 15.4. Target: 5 trillion-dollar economy

The government is sticking to the target of becoming a USD 5 trillion economy by 2024-25 and emphasis on infrastructure sector and other initiatives taken in Budget 2021-22 are aimed at achieving the goal.

Presently, India is the fifth largest economy in the world with GDP of around US\$ 3 trillion in 2019-20. If the US\$ 5 trillion target is translated into reality, the country will leave behind Germany to become world's fourth largest economy in 2024-25, only behind US, China and Japan.

#### 15.5. Future: every district will be an export hub

Department of Industries & Commerce, through DGFT is engaging with State and Central government agencies to promote the initiative of Districts as Export Hubs. The objective is to convert each District of the country into an Export Hub by identifying products with export potential in the District, addressing bottlenecks for exporting these products, supporting local exporters/manufacturers to scale up manufacturing and finding potential buyers outside India with the aim of promoting exports, manufacturing & services industry in the district and generate employment in the district.